



We are pleased that you have chosen one of the United Heritage companies to provide you with our products or services. Preserving your trust is a core value of United Heritage. Routinely, we obtain personal information concerning you or your family members in connection with the services and products you have requested from us. We take great care to protect your information and use it responsibly.

| <b>FACTS</b> | <b>WHAT DOES ALPHAEDGE INVESTMENT MANAGEMENT, INC. DO WITH YOUR PERSONAL INFORMATION</b>  |
|--------------|---|
| <b>Why?</b>  | Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.  |
| <b>What?</b> | The types of personal information we collect and share depend on the product or service you have with us. This information can include: <ul style="list-style-type: none"> <li>• Social Security number</li> <li>• account balances and transaction history</li> <li>• credit history and credit scores</li> </ul> When you are <i>no longer</i> our customer, we continue to share your information as described in this notice. |
| <b>How?</b>  | All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons AlphaEdge Investment Management, Inc. chooses to share; and whether you can limit this sharing.  |

| <b>Reasons we can share your personal information</b>  | <b>Does AlphaEdge share?</b> | <b>Can you limit this sharing?</b> |
|--|------------------------------|------------------------------------|
| <b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus or insurance support institutions | Yes                          | No                                 |
| <b>For our own purposes—</b> to offer our products and services to you   | Yes                          | No                                 |
| <b>For joint marketing with other companies</b>  | No                           | We don't share                     |
| <b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences   | No                           | We don't share                     |
| <b>For our affiliates' everyday business purposes—</b> information about your creditworthiness   | No                           | We don't share                     |
| <b>For our affiliates to market to you</b>   | No                           | We don't share                     |
| <b>For nonaffiliates to market to you</b>  | No                           | We don't share                     |

|                                      |   |
|--------------------------------------|---|
| <b>Who is providing this notice?</b> | AlphaEdge Investment Management, Inc., a United Heritage Financial Group company          |
| <b>Questions?</b>                    | Call (208) 475-0918 or go to <a href="mailto:info@alphaedge.com/">info@alphaedge.com/</a> |

| What we do   |  |
|--|--|
| How does AlphaEdge protect my personal information?          | To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.  |
| How and when does AlphaEdge collect my personal information? | We collect your personal information, for example, when you <ul style="list-style-type: none"> <li>• open an account</li> <li>• make a payment for a product or service</li> <li>• initiate a transaction</li> </ul> We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.  |
| Why can't I limit all sharing?                               | Federal law gives you the right to limit only <ul style="list-style-type: none"> <li>• sharing for affiliates' everyday business purposes - information about your creditworthiness</li> <li>• affiliates from using your information to market to you</li> <li>• sharing for nonaffiliates to market to you</li> </ul> State laws and individual companies may give you additional rights to limit sharing. |

| Definitions            |  |
|------------------------|--|
| <b>Affiliates</b>      | Companies related by common ownership or control. They can be financial and nonfinancial companies. <b>Affiliated companies include:</b> <ul style="list-style-type: none"> <li>• <b>United Heritage Financial Group, Inc.</b></li> <li>• <b>United Heritage Mutual Holding Company</b></li> <li>• <b>United Heritage Life Insurance Company</b></li> <li>• <b>United Heritage Property &amp; Casualty Company</b></li> <li>• <b>Sublimity Insurance Company</b></li> </ul> <b>United Heritage companies do not share with their affiliates.</b> |
| <b>Nonaffiliates</b>   | Companies not related by common ownership or control. They can be financial and nonfinancial companies.<br><b>We do not share with nonaffiliates so they can market to you.</b>  |
| <b>Joint marketing</b> | A formal agreement between nonaffiliated financial companies that together market financial products or services to you.<br><b>We do not have any joint marketing agreements.</b>  |

| Other important information   |  |
|---|--|
| Modifications To Our Privacy Policy: We may revise this privacy notice at any time. If we make material changes, we will notify you as required by law. |  |